

Gerry Stack

Partner

Syracuse
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Education

- Syracuse University College of Law, *Summa Cum Laude*, JD
- University of Florida, Levin College of Law, LLM
- Le Moyne College, BA

Practices & Industries

- Tax
- Corporate
- Trusts & Estates
- Energy
- Oil & Gas
- Renewable Energy
- Tax Credits
- Hotels, Hospitality & Food Service

Admitted to Practice

- New York
- North Carolina

Biography

Gerry is general counsel for Barclay Damon and a member of the firm's Management Committee, with significant responsibility for the firm's administration. His legal practice focuses on a range of corporate and tax matters, including mergers and acquisitions, structuring like-kind exchanges, and drafting complex joint ventures. Gerry also has a significant tax-controversy practice on the federal and state levels. He also assists clients with estate and succession planning.

Gerry's clients include large real estate developers with multi-state real estate holdings, energy companies, large family-owned businesses, individuals in need of sophisticated estate planning, and not-for-profit entities.

Bar Associations

- New York State Bar Association
- Onondaga County Bar Association

Representative Experience

- Represented a client in the sale of a nationally known design firm to a private-venture fund, in which the management of the seller rolled over their equity in a complex tax transaction and the purchase price was paid partly in cash and partly in subordinated notes.
- Represented a client in the sale of a well-known restaurant to a large venture-capital fund.
- Represented a client in the sale of a 100-percent ESOP-owned company to a venture-capital fund.
- Represented a client in the sale of the National Hockey League team Tampa Bay Lightning.

Prior Experience

- Hiscock & Barclay, LLP, Partner
- Hancock & Estabrook, LLP, Partner, Tax Practice Group Leader, Executive Committee Member

Selected Honors

- *The Best Lawyers in America*®: Corporate Law, 2023–2027; Tax Law, 1997–2027; Trusts and Estates, 2026 and 2027
- *The Best Lawyers in America*®: Syracuse "Lawyer of the Year": Tax Law, 2012 and 2023
- Martindale-Hubbell AV Preeminent Peer Review Rated for Very High to Preeminent Ethical Standards and Legal Ability

Selected Speaking Engagements

- Environmental Business Association of New York, Biofuels in New York State Conference, “The Biorefinery in New York—Commercial Cellulosic Ethanol Today, Not in 2012”
- New York State Bar Association, frequent lecturer and panelist for seminars

Selected Media

- *Buffalo Law Journal*, “Tax Consequences of Government Incentives”
- *ZSteu*, “The Tax Liability in the USA of Americans Living Permanently Abroad”

Selected Alerts & Blog Posts

- Employee Retention Credit Repeal: Employers Need to Act Fast
- New York State Lawmakers Finally Agree to SALT Workaround
- IRS Issues Additional Guidance on the Employee Retention Credit for First Two Quarters of 2021
- Further Expansion of the Employee Retention Credit Under the American Rescue Plan Act
- The (Temporary) "Retention" and Improvement of the Employee Retention Credit