

## Education

- Washington University in St. Louis School of Law, JD, *Washington University Global Studies Law Review*
- Miami University, *Cum Laude*, BA

## Practices & Industries

- Trusts & Estates

## Admitted to Practice

- New York

## Biography

Naomi concentrates her practice on matters involving trusts and estates, representing fiduciaries and interested parties in connection with various aspects and stages of trust and estate administration, planning, and litigation as well as business succession planning. She also represents clients in connection with special needs guardianship proceedings (Article 81 and Article 17-A) and related matters.

Naomi uses her background in elder law—specifically, Medicaid eligibility and advocacy—to counsel clients on initial planning, application, and post-eligibility Medicaid matters, including asset protection and crisis planning, internal appeals, and administrative fair hearings on adverse agency and health plan determinations.

## Bar Associations

- New York State Bar Association, Elder Law & Special Needs Section
- New York City Bar Association, Legal Problems of the Aging Committee Secretary

## Prior Experience

- Memorial Sloan Kettering Cancer Center, Assistant General Counsel
- Grimaldi & Yeung LLP, Associate
- Polner Abrahams Law Firm, Associate
- Daniel P. Burke & Associates, Associate

## Selected Honors

- *The Best Lawyers in America*®: Elder Law, 2024; Trusts and Estates, 2024
- Selected to *Super Lawyers* New York Metro Rising Stars: 2015–2022

## Selected Speaking Engagements

- New York State Bar Association, “Introduction to Elder Law” CLE
- New York State Bar Association, “Intermediate Elder Law” CLE
- New York City Bar Association, “Retirement Planning: Preparing Your Clients (and Yourself)” CLE, Co-Chair
- New York State Bar Association, “Home Care in New York State” CLE, Moderator and Co-Chair
- New York State Bar Association Elder Law & Special Needs Section Summer Meeting, “Community Medicaid Update” CLE

## Selected Media

- New York State Bar Association *Elder Law and Special Needs Law Journal*, “The Legal Intersection of Inheritance and Disability: A Primer”
- New York State Bar Association *Elder Law and Special Needs Law Journal*, “Factors to Consider When Converting Excess Resources Into an Income Stream for Purposes of the Institutional Medicaid ‘Snapshot’”
- New York State Bar Association *Elder Law and Special Needs Law Journal*, “The Contested 17-A Guardianship Proceeding: An Overview”
- *Nassau Lawyer*, “The Contested 17-A Guardianship Proceeding”

## Selected Alerts & Blog Posts

- NYS Medicaid Easements Continued Through December 31, 2021